

# PATIENT INTAKE FORM

## Client Information

Today's Date: \_\_\_\_\_

First Name: \_\_\_\_\_ Last Name \_\_\_\_\_ MI \_\_\_\_\_

Address \_\_\_\_\_ Apt # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Home phone: \_\_\_\_\_ Work phone \_\_\_\_\_

Employer: \_\_\_\_\_ Occupation \_\_\_\_\_

Date of Birth \_\_\_\_\_

**\*\*Please provide a valid Mobile number and Email so we may send you follow-up appointment confirmations\*\***

Mobile # \_\_\_\_\_ Email \_\_\_\_\_

Emergency contact name \_\_\_\_\_

Emergency contact Phone \_\_\_\_\_

Emergency contact relationship (circle choice)   Spouse   Child   Parent   Friend   Other

Who can we thank for referring you to our practice? \_\_\_\_\_

## Physician Information

Primary Care Physician \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_

Referring Physician \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Fax \_\_\_\_\_



**Please describe the current problem/issue that brought you here** \_\_\_\_\_

**When did your problem first begin?** \_\_\_\_\_

Since that time, is it: \_\_\_ staying the same \_\_\_ getting worse \_\_\_ getting better

If pain is present, rate pain on a 0-10 scale, 0= no pain, 10 being the worst \_\_\_\_\_

Please mark where and type of pain using  
the codes listed below:

N=Numbness

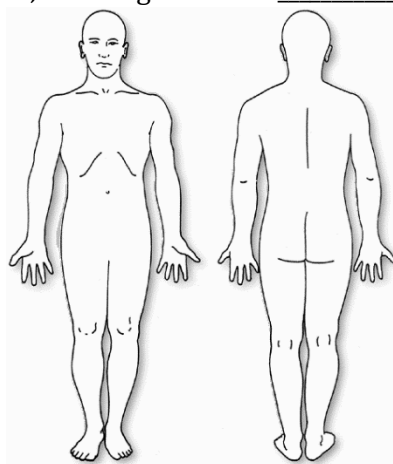
P=pain

T=Tingling

A=Ache

S= Soreness

ST=Stiffness



**Check the words that describe your pain:**

___ Aching	___ Dull	___ Constant	___ Intermittent
___ Hot	___ Tearing	___ Suffocating	___ Unbearable
___ Burning	___ Tiring	___ Sickening	___ Discomforting
___ Scalding	___ Exhausting	___ Annoying	___ Pressure
___ Searing	___ Frightful	___ Troublesome	___ Heaviness
___ Sharp	___ Punishing	___ Miserable	Other _____
___ Cutting	___ Grueling	___ Intense	_____

**Check ALL the activities that cause or increase your symptoms:**

___ Sitting greater than _____ minutes	___ With cough/sneeze/laugh/yelling
___ Walking greater than _____ minutes	___ With laughing/yelling
___ Standing greater than _____ minutes	___ With lifting/bending
___ Changing positions (ex. sit to stand)	___ With cold weather
___ Light activity (ex. light housework)	___ With nervousness/anxiety
___ Vigorous activity (ex. exercise, sports)	___ With triggers (key in door, seeing toilet)
___ Sexual activity	___ No activity affects the problem
___ Other, please list _____	



**What relieves your symptoms?**

<input type="checkbox"/> Heating pad	<input type="checkbox"/> Medication	<input type="checkbox"/> Cream _____
<input type="checkbox"/> Ice pack	<input type="checkbox"/> Not using tampons	<input type="checkbox"/> Urinating/bowel movement
<input type="checkbox"/> Resting in bed	<input type="checkbox"/> Not wearing tight clothes	Other _____
<input type="checkbox"/> Resting in Chair	<input type="checkbox"/> Abstaining from sex	_____

**How has your lifestyle/quality of life been altered/changed because of this problem?**

**Ex: Physical activity, work, household activities, social activities, diet/fluid intake,**

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**Other** \_\_\_\_\_

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**Rate the severity of this problem from 0-10 with 0=no problem and 10=the worst** \_\_\_\_\_

**What are your treatment goals/concerns?** \_\_\_\_\_

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**Since the onset of your current symptoms, have you had:**

Y/N	Fever/chills	Y/N	Malaise(unexplained tiredness)
Y/N	Unexplained weigh change	Y/N	Unexplained muscle weakness
Y/N	Dizziness or fainting	Y/N	Night pain/sweats
Y/N	Numbness/tingling	Y/N	Change in bowel or bladder function
Y/N	Other/describe _____		

**Date of last physical exam** \_\_\_\_\_ **Tests performed** \_\_\_\_\_

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**General health:**      Excellent      Good      Average      Fair      Poor

**Activity/exercise:**      None      1-2 days/week      3-4 days/week      5+days/week

Type of exercise/activity: \_\_\_\_\_

**Mental Health: Current level of stress**      High      Medium      Low



**Have you ever had any of the following conditions or diagnoses? Circle all that apply**

Cancer	Stroke	Emphysema/chronic bronchitis
Heart Problems	Epilepsy/seizures	Asthma
High blood pressure	Multiple sclerosis	Allergies, list below
Ankle swelling	Head injury	Latex sensitivity
Anemia	Osteoporosis	Hypothyroid/Hyperthyroid
Low back pain	Chronic Fatigue Syndrome	Headaches
Sacroiliac/tailbone pain	Fibromyalgia	Diabetes
Alcoholism/Drug problem	Arthritic conditions	Kidney disease
Childhood Bladder problems	Stress fracture	Irritable Bowel Syndrome
Depression	Acid Reflux/Belching	Hepatitis
Anorexia/Bulimia	Joint Replacement	Sexually transmitted disease
Smoking history	Bone fracture	Physical or sexual abuse
Vision/Eye problems	Sports injuries	Raynaud's (cold hands & feet)
Hearing loss/problems	TMJ/neck pain	Pelvic pain
Other, describe _____		

\_\_\_\_\_

\_\_\_\_\_

**Surgical History** (i.e. spine, hysterectomy, bladder/prostate etc.): List surgery and date:

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



**OB/GYN history (females only)**

Y/N Childbirth vaginal deliveries # \_\_\_\_\_

Y/N Vaginal dryness

Y/N Episiotomy # \_\_\_\_\_

Y/N Painful periods

Y/N C-section # \_\_\_\_\_

Y/N Menopause-when? \_\_\_\_\_

Y/N Difficult childbirth # \_\_\_\_\_

Y/N Painful vaginal penetration

Y/N Prolapse or organ falling out

Y/N Pelvic/genital pain

Y/N Other,  
describe \_\_\_\_\_

**Males only**

Y/N Prostate disorders

Y/N Erectile dysfunction

Y/N Shy bladder

Y/N Painful ejaculation

Y/N Pelvic/genital pain, location \_\_\_\_\_

Y/N Other, describe \_\_\_\_\_

**Please list all current medications and dosages, if known, or attach list** \_\_\_\_\_

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## Pelvic Symptom Questionnaire

### Bladder / Bowel Habits / Symptoms

Y/N	Trouble initiating urine stream	Y/N	Blood in stool/feces
Y/N	Urinary intermittent /slow stream	Y/N	Painful bowel movements (BM)
Y/N	Strain or push to empty bladder	Y/N	Trouble feeling bowel urge/fullness
Y/N	Difficulty stopping the urine stream	Y/N	Seepage/loss of BM without awareness
Y/N	Trouble emptying bladder completely	Y/N	Trouble controlling bowel urge
Y/N	Blood in urine	Y/N	Trouble holding back gas/feces
Y/N	Dribbling after urination	Y/N	Trouble emptying bowel completely
Y/N	Constant urine leakage	Y/N	Need to support/touch to complete BM
Y/N	Trouble feeling bladder urge/fullness	Y/N	Staining of underwear after BM
Y/N	Recurrent bladder infections	Y/N	Constipation/straining ____% of time
Y/N	Painful urination	Y/N	Current laxative use -type _____
Y/N	Other/describe _____		

Describe typical position for emptying: \_\_\_\_\_

1. Frequency of urination: awake hour's \_\_\_\_ times per day, sleep hours \_\_\_\_times per night
2. When you have a normal urge to urinate, how long can you delay before you have to go to the toilet?  
\_\_\_\_minutes, \_\_\_\_hours, \_\_\_\_\_not at all
3. The usual amount of urine passed is: \_\_\_\_small, \_\_\_\_ medium, \_\_\_\_ large
4. Frequency of bowel movements \_\_\_\_ times per day, \_\_\_\_\_times per week, or \_\_\_\_\_.
5. The bowel movements typically are: \_\_\_\_ watery, \_\_\_\_ loose, \_\_\_\_formed, \_\_\_\_ pellets, \_\_\_\_other
6. When you have an urge to have a bowel movement, how long can you delay before you have to go to the  
\_\_\_\_minutes, \_\_\_\_hours, \_\_\_\_\_not at all.
7. If constipation is present describe management techniques \_\_\_\_\_
8. Average fluid intake (one glass is 8 oz or one cup) \_\_\_\_\_ glasses per day.  
Of this total how many glasses are caffeinated?\_\_\_\_ glasses per day.
9. Rate a feeling of organ "falling out" / prolapse or pelvic heaviness/pressure:  
\_\_\_\_None present  
\_\_\_\_Times per month (specify if related to activity or your menstrual period)  
\_\_\_\_With standing for \_\_\_\_\_ minutes or \_\_\_\_\_hours.  
\_\_\_\_With exertion or straining  
\_\_\_\_Other \_\_\_\_\_
- 10a. Bladder leakage - number of episodes  
\_\_\_\_ No leakage  
\_\_\_\_ Times per day  
\_\_\_\_ Times per week  
\_\_\_\_ Times per month  
\_\_\_\_ Only with physical exertion/cough
- 10b. Bowel leakage - number of episodes  
\_\_\_\_ No leakage  
\_\_\_\_ Times per day  
\_\_\_\_ Times per week  
\_\_\_\_ Times per month  
\_\_\_\_ Only with exertion/strong urge
- 11a. On average, how much urine do you leak?  
\_\_\_\_ No leakage  
\_\_\_\_ Just a few drops  
\_\_\_\_ Wets underwear  
\_\_\_\_ Wets outerwear  
\_\_\_\_ Wets the floor
- 11b. How much stool do you lose?  
\_\_\_\_ No leakage  
\_\_\_\_ Stool staining  
\_\_\_\_ Small amount in underwear  
\_\_\_\_ Complete emptying  
\_\_\_\_ Other \_\_\_\_\_
12. What form of protection do you wear? (Please complete only one)  
\_\_\_\_None  
\_\_\_\_Minimal protection (tissue paper/paper towel/pantishields)  
\_\_\_\_Moderate protection (absorbent product, maxi pad)  
\_\_\_\_Maximum protection (specialty product/diaper)  
\_\_\_\_Other \_\_\_\_\_

On average, how many pad/protection changes are required in 24 hours? \_\_\_\_\_# of pads



## CONDITIONS & CONSENT FOR PHYSICAL THERAPY

### Cooperation with treatment:

I understand that in order for physical therapy to be effective, I must come as scheduled unless there are unusual circumstances that prevent me from attending therapy. I agree to cooperate with and carry out the home physical therapy program assigned to me. If I have difficulty with any part of my treatment program, I will discuss it with my therapist.

### Cancellation Policy

I understand that if I cancel more than 24 hours in advance, I will not be charged. I understand that if I cancel less than 24 hours in advance or fail to come to a scheduled appointment, I will pay a cancellation fee of \$50.00.

**No warranty:** I understand that Healthy Core Physical Therapy & Wellness, LLC and Kelly McArthur, DPT cannot make any promises or guarantees regarding a cure for or improvement in my condition. I understand that Kelly McArthur, DPT will share with me her opinions regarding potential results of physical therapy treatment for my condition and will discuss treatment options with me before I consent to treatment.

### Informed consent for treatment:

The term "informed consent" means that the potential risks, benefits, and alternatives of physical therapy treatment have been explained to me. The therapist provides a wide range of services and I understand that I will receive information at the initial visit concerning the treatment and options available for my condition.

**Potential risks:** I understand I may experience an increase in my current level of pain or discomfort, or an aggravation of my existing injury. This discomfort is usually temporary; if it does not subside in 24 hours, I agree to contact my physical therapist.

**Potential benefits** may include an improvement in my symptoms and an increase in my ability to perform my daily activities. I may experience increased strength, awareness, flexibility and endurance in my movements. I may experience decreased pain and discomfort. I should gain a greater knowledge about managing my condition and the resources available to me.

**Alternatives:** If I do not wish to participate in the therapy program, I will discuss my medical, surgical or pharmacological alternatives with my physician or primary care provider.

### **Release of medical records:**

I authorize the release of my medical records to my physicians/primary care provider or insurance company. Please list.

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### **Financial and insurance responsibilities:**

I agree to pay for my evaluation and treatments at the time of service, by cash, check, or charge card unless other mutually agreed upon arrangements have been made. I understand it is my responsibility to call my insurance company ahead of time, and obtain any pre-authorization that is necessary, and get an estimate of my benefits. I understand my therapist will provide me with a receipt that is my responsibility to submit to my insurance company. If I am a Medicare beneficiary, I understand that it is the responsibility of my therapist to submit a claim to Medicare for reimbursement for treatment rendered.

**I have read the above information and I consent to physical therapy evaluation and treatment. By initialing above and signing below, I acknowledge that I have read, understood and will abide by the conditions and policies noted on this consent form.**

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Print Name

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Date

Patient's signature (if minor, parent or legal guardian must sign)

Therapist Signature / Date

## PATIENT NOTICE OF PRIVACY

**Introduction:** At Healthy Core Physical Therapy & Wellness, LLC, we are committed to treating and protecting your medical information. The creation of a medical record detailing the care and services you receive helps us provide you with quality health care. This Patient Notice of Privacy describes the health information we collect and shows the ways in which your medical information can be used. You must sign and date the Notice of Privacy statement before you begin treatment

**Understanding your Health Information:** Each time you visit Healthy Core Physical Therapy & Wellness, a record of your visit is made. Typically, this record contains your symptoms, examination and test results, diagnosis, treatment, and a plan of care for your treatment. This information is often referred to as your health or medical record.

**Your Rights:** Although your health record is the physical property of Healthy Core Physical Therapy & Wellness, the information belongs to you. You have the right to:

- Obtain a copy of the notice of privacy practices upon request
- Inspect and copy your health record
- Make changes in your health record
- Make a list of who your medical record was shared with
- Request communication of your medical record in certain places (for example, you may want us to call you at work instead of home)
- Request a restriction on certain uses and sharing of your information
- Revoke your permission for use or sharing of your medical record except to the extent that action has already been taken

**Our Responsibilities:** Healthy Core Physical Therapy & Wellness is required to:

- Maintain the privacy of your medical records
- Provide you with this notice as to our legal duties and privacy practices with respect to your medical records we collect and maintain about you
- Abide by the terms of this notice
- Notify you if we are unable to agree to a request restriction
- Accommodate reasonable requests you may have to communicate your medical records by alternative locations

We reserve the right to change our practices and to make the new provisions effective for all medical records we maintain.





We will not use or share your medical record without permission, except as described in this notice. We will also discontinue the use of the Patient Notice of Privacy Practices and share your medical record after we have received notice in writing that you have revoked your permission.

## **Use and Sharing of Health Information for Treatment, Payment, and Health**

### **Operations**

The law allows us to use your medical records without your permission for treatment, payment, and business operations. The following are some examples: patient billing, third party billing, quality of care and improved services, other specialty care, caregiver/ family member notification/communication, research, organ and tissue donation, marketing, fundraising, Food and Drug Administration (FDA), Workers Compensation, law enforcement, and public health. Federal law makes provision for your medical records to be released to an appropriate health oversight agency, public health authority or attorney, provided that a work force member of business associate believes in good faith that we have engaged in unlawful conduct or have otherwise violated professional or clinical standards and are potentially endangering one or more patients, workers, or the public.

### **For more information or to report a problem**

If you have any questions or requiring additional information, please

contact Healthy Core Physical Therapy & Wellness at 561-685-6229 or email:

healthycorept@gmail.com

I have read the above and agree to the Patient Notice of Privacy:

Signature: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Name (print): \_\_\_\_\_